



KAYCEE INDUSTRIES LIMITED

Registered Office: Old Kamani Chambers, 32-Ramjibhai Kamani Marg,
Ballard Estate, Mumbai-400001, Email: cs_legal@cms.co.in CIN:
L70102MH1942PLC00648#

POSTAL BALLOT FORM

Serial No.:

1. Name of Equity Shareholder(s) _____
(Including Joint holders, if any)

2. Registered address of the _____
Sole first named shareholders

3. Registered Folio No. / DP ID No. & Client ID No _____

4. I / We hereby exercise my / our vote in respect of the Resolution to be passed through postal ballot for the business stated in the accompanying notice dated 29th November, 2017 by sending my / our assent or dissent to the said resolution by placing the tick(✓) mark at the appropriate box below.

Item No.	Description of the Resolution	No. of shares	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
1.	Approval of Scheme of Arrangement between Kaycee Industries Limited ('Demerged Company') and RDJ Constructions Private Limited ('Resulting Company') and their respective shareholders and creditors			

Place:

Date: _____

Signature of the Shareholder

ELECTRONIC VOTING PARTICULARS		
Electronic Voting Event Number (EVEN)	User Id	Password/ PIN
EVSN : 171124005		

Note: Please read the instructions printed overleaf carefully before exercising your vote

INSTRUCTIONS

INSTRUCTION TO MEMBERS OPTING VOTE BY WAY OF POSTAL BALLOT

- a) A Shareholder desirous of exercising vote by physical Postal Ballot should complete the Postal Ballot Form in all respects and send it after signature to the Scrutinizer in the attached self-addressed postage pre-paid envelope which shall be properly sealed with adhesive or adhesive tape. However, envelopes containing Postal Ballot Form, if sent by courier / Speed Post / Registered Post at the expense of the Member will also be accepted. Members are requested to convey their assent or dissent in this Postal Ballot Form only. The assent or dissent received in any other form or manner shall be considered as invalid.
- b) In case of joint holding, this Postal Ballot Form should be completed and signed by the first named shareholder and in his absence by the next named Shareholder.
- c) In respect of shares held by corporate and institutional shareholders (companies, trusts, societies, etc) the completed Postal Ballot Form should be accompanied by a certified copy of the relevant Board Resolution/appropriate authorization, with the specimen signature(s) of the authorized signatory(ies) duly attested.
- d) The signature of the Shareholder on this Postal Ballot Form should be as per specimen signature furnished by CDSL or registered with the Company, in respect of shares held in the dematerialized form or in the physical form, respectively.
- e) Completed Postal Ballot Forms should reach the Scrutinizer not later than the close of working hours at 5.00 p.m on Wednesday, 3rd January, 2018. Postal Ballot Forms received after this date will be considered invalid.
- f) Postal Ballot Forms which are incomplete or unsigned or defective in any manner are liable to be rejected. The Scrutinizer's decision in this regard shall be final and binding.
- g) Shareholders seeking duplicate postal Ballot Form can write to the Company or to the e-mail ID cs_legal@cms.co.in completed and signed duplicate Postal Ballot Forms should, however, reach the Scrutinizer not later than the close of working hours i.e. 5.00 p.m on Wednesday, 3rd January, 2018.
- h) Shareholders are requested not to send any other paper along with this Postal Ballot Form.

INSTRUCTION TO MEMBERS OPTING VOTE BY WAY OF E-VOTING

GENERAL INFORMATION

- a. There will be one postal Ballot Form/e-voting for every Client ID No./Folio No. irrespective of the number of joint holders.
- b. Shareholders can opt for only one mode of voting i.e. either by Postal Ballot or through e-voting. In Case you are opting for voting by Postal Ballot, then please do not cast your vote by e-voting and vice versa. In case Shareholders cast their votes both by postal Ballot and e-voting, the votes cast through valid Postal Ballot Form shall prevail and the votes cast through e-voting shall be considered invalid.
- c. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the Shareholder as on 24th November 2017.
- d. Voting rights in the Postal Ballot/e-voting cannot be exercised by a proxy.
- e. The date of declaration of the results of Postal Ballot/e-voting, as stated in the Notice i.e. 04th January, 2018. The results will be declared by the Scrutinizer at the registered office of the Company and will be available on the Company's corporate website www.kayceeindustries.com under the section 'Investors' such results will also be advised to the Stock Exchanges where the Company's shares are listed.