

KAYCEE INDUSTRIES LIMITED  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2016

SR NO	PARTICULARS	(Rs. in Lakhs)					
		Quarter ended 30.09.2016	Quarter ended 30.06.2016	Quarter ended 30.09.2015	Half Year ended 30.09.2016	Half Year ended 30.09.2015	Year ended 31.03.2016
1a)	Net Sales/Income from Operations (Net of Excise Duty)	583.92	537.35	545.84	1121.17	1089.27	2251.25
b)	Other Operating Income	14.42	10.54	5.36	24.96	23.00	49.28
	Total Income	598.24	547.89	551.00	1146.13	1112.27	2300.54
2.	Expenditure:						
a)	Cost of Material Consumed	317.57	272.65	309.34	590.22	556.39	1108.89
b)	Purchase of Stock-in-trade	16.23	2.16	20.01	17.39	35.79	49.87
c)	Change in Inventory of Finished goods, WIP & stock in Trade	7.37	21.66	(15.84)	29.03	20.04	47.05
d)	Component Processing & other Charges	61.64	54.34	50.58	115.98	109.25	234.76
e)	Employees Benefit expenses	124.24	132.48	147.95	258.72	291.79	558.10
f)	Depreciation and amortisation expenses	8.45	8.87	8.53	17.32	16.91	34.43
g)	Other Expenditure	63.94	61.44	73.75	125.38	130.71	300.43
	Total	598.44	583.80	594.51	1152.04	1160.89	2329.59
3.	Profit/(Loss) from operation before Other Income, finance cost & Exceptional Items	(0.20)	(5.71)	(43.51)	(5.91)	(48.61)	(29.05)
4.	Other Income	19.45	18.80	8.37	38.25	23.37	61.09
5.	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	19.25	13.09	(35.14)	32.34	(25.24)	32.04
6.	Finance Cost	11.61	11.55	12.37	23.15	23.87	53.47
7.	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	7.64	1.54	(46.21)	9.19	(49.11)	(21.43)
8.	Exceptional Items						
9.	Profit/(Loss) from ordinary activities before tax	7.64	1.54	(46.21)	9.19	(49.11)	(21.43)
10.	Tax expenses	1.75	0.00	0.00	1.75	0.00	6.09
11.	Net Profit/(Loss) from ordinary Activities after tax	5.89	1.54	(46.21)	7.43	(49.11)	(27.52)
12.	Extraordinary Items						
13.	Net Profit/(Loss) for the period	5.89	1.54	(46.21)	7.43	(49.11)	(27.52)
14.	Reserves excluding Retention Reserves	63.47	63.47	63.47	63.47	63.47	63.47
15.	Basic & Diluted EPS						
16 a)	Basic and diluted EPS before Extraordinary Items	9.28	2.43	(72.81)	11.71	(77.36)	(43.35)
b)	Basic and diluted EPS after Extraordinary Items	9.28	2.43	(72.81)	11.71	(77.36)	(43.35)
17.	Public Shareholding						
	- No of Shares	17,869	17,869	17,869	17,869	17,869	17,869
	- % of Shareholding	28.15%	28.15%	28.15%	28.15%	28.15%	28.15%
18.	Promoters and Promoters Group shareholding						
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	- No of Shares	NA	NA	NA	NA	NA	NA
	- % of Shareholding (as a % of the total shareholding of Promoter Group)	NA	NA	NA	NA	NA	NA
b)	Non-encumbered	NA	NA	NA	NA	NA	NA
	- No of Shares	45,601	45,601	45,601	45,601	45,601	45,601
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%
	- % of Shareholding (as a % of the total share Capital of the Company)	71.85%	71.85%	71.85%	71.85%	71.85%	71.85%
9.	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	2					
	Disposed off During the Quarter	2					
	Remaining Unresolved at the end of the Quarter	0					

FOR KAYCEE INDUSTRIES LIMITED  
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 DIRECTOR

- Note:
- The above results were reviewed by Audit Committee on 15th November 2016.
  - The above results have been taken on record at the meeting of the board of Directors of the company held on 15th November 2016
  - Provision for Deferred Tax will be made at the end of the financial year.
  - The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
  - The Statutory Auditors have carried out a limited review of the result for the quarter ended September 30, 2016.

MUMBAI 15 NOV 2016

REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER CLAUSE 41 OF LISTING AGREEMENT  
FOR THE QUARTER AND HALF YEAR ENDED 30.9.2016

(Rs. in Lakhs)

SR NO	PARTICULARS	Quarter ended 30.09.2016 (Unaudited)	Quarter ended 30.06.2016 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Half Year ended 30.09.2016 (Unaudited)	Half Year ended 30.09.2015 (Unaudited)	Year ended 31.03.2016 (Audited)
1	Segment Revenue						
	(Net Sale/Income from)						
	a) segment - Switches	455.79	430.20	402.59	885.99	808.99	1,657.66
	b) segment - Counters	66.34	47.01	62.39	113.35	134.16	239.01
	c) segment - Others	76.13	70.66	86.02	146.79	169.12	403.85
	Total	598.26	547.87	551.00	1,146.13	1,112.27	2,300.52
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total	598.26	547.87	551.00	1,146.13	1,112.27	2,300.52
2	Segment result Profit/(Loss)						
	before Tax & Interest from Segment						
	a) segment - Switches	93.80	103.02	70.19	196.82	165.32	406.10
	b) segment - Counters	8.04	8.70	11.17	16.74	24.11	43.13
	c) segment - Others	39.73	14.67	17.48	54.40	37.37	128.42
	Total	141.57	126.39	98.84	267.96	226.80	577.65
	Add : Other Income	19.45	18.80	9.37	38.25	23.37	61.09
	Total	161.02	145.19	108.21	306.21	250.17	638.74
	Less:						
	a) Interest	11.61	11.55	12.27	23.16	23.87	53.47
	b) Other unallocable expenditure net off unallocable income	141.77	132.10	142.15	273.87	275.41	606.70
	Total Profit before Tax	7.64	1.54	(46.21)	9.18	(49.11)	(21.43)
3	Capital Employed (unallocated)	1,173.11	1,167.22	1,147.78	1,173.11	1,147.78	1,165.68

SUMMERISED BALANCE SHEET AS ON 30.09.2016 (Rs. in Lakhs)

SR NO	PARTICULARS	Six Month ended 30.09.2016 (Unaudited)	Year ended 31.03.2016 (Audited)
I.	<b>EQUITY AND LIABILITIES</b>		
	1. Share Holder's Funds		
	a) share capital	63.47	63.47
	b) Reserve and surplus	1109.64	1102.21
	Sub-total - Shareholders' funds	1173.11	1165.68
	2. Non Current Liabilities		
	(a) Long Term Borrowings	3.48	23.96
	(b) Long Term Provision	32.81	44.86
	Sub-total - Non Current Liabilities	36.29	68.82
	3. Current Liabilities		
	(a) Short Term Borrowing	429.25	397.95
	(b) Trade Payable	541.49	496.72
	(c) Other Current Liabilities	99.11	81.23
	(d) Short Term Provision	53.48	53.58
	Sub-total - Current Liabilities	1123.33	1029.48
	TOTAL EQUITY AND LIABILITIES	2332.73	2263.99
II.	<b>ASSETS</b>		
	1. Non Current Assets		
	(a) Fixed Assets	426.60	433.97
	(b) Non Current Investment	1.10	1.10
	(c) Deferred Tax Assets	3.27	3.27
	(d) Other Non Current Assets	8.76	8.76
	Sub-total - Non Current Assets	439.73	447.10
	2. Current Assets		
	(a) Inventories	571.18	570.85
	(b) Trade Receivable	1092.89	1031.15
	(c) Cash and Cash Equivalents	98.96	116.42
	(d) Short Term Loans & Advances	70.29	56.48
	(e) Other Current Assets	59.68	42.00
	Sub-total - Current Assets	1893.00	1816.90
	Total	2332.73	2263.99

FOR KAYCEE INDUSTRIES LIMITED

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DIRECTOR