

KAYCEE INDUSTRIES LIMITED

REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001
CIN : L70102MH1942PLC006482

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2016

CIN NO : L70102MH1942PLC006482

SR NO	PARTICULARS	STANDALONE					CONSOLIDATED	
		Quarter Ended		Year Ended		Year Ended		
		31.03.2016 (Audited)	31.12.2015 (Unaudited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)	31.03.2016 (Audited)	
1	a) Net Sales/Income from Operations (Net of Excise Duty)	651.09	510.89	519.00	2251.25	2219.38	2219.38	
	b) Other Operating Income	14.90	11.39	9.76	49.29	23.71	49.29	
	Total Income	665.99	522.28	528.76	2300.54	2243.09	2300.54	
2	Expenditure:							
	a) Cost of Material Consumed	293.11	257.39	318.75	1106.89	1265.81	1106.89	
	b) Purchase of Stock-in-trade	9.45	4.63	6.24	49.87	60.28	49.87	
	c) Change in Inventory of Finished goods, WIP & stock in Trade	19.48	7.53	(32.64)	47.05	(114.82)	47.05	
	d) Component Processing & other Charges	60.49	65.02	40.90	234.76	141.84	234.76	
	e) Employees Benefit expenses	128.25	136.06	166.94	556.10	591.40	562.97	
	f) Depreciation and amortisation expenses	8.80	8.78	7.71	34.49	30.13	34.49	
	g) Other Expenditure	118.90	50.62	79.49	300.43	373.39	306.08	
	Total	638.48	530.23	587.39	2329.59	2348.03	2342.11	
3	Profit/(Loss) from operation before Other Income, finance cost & Exceptional Items	27.51	(7.95)	(58.63)	(29.05)	(104.94)	(41.57)	
4	Other Income	20.84	16.88	2.01	61.09	32.20	69.96	
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	48.35	8.93	(56.62)	32.04	(72.74)	28.38	
6	Finance Cost	14.99	14.61	12.30	53.47	47.04	53.47	
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	33.36	(5.68)	(68.92)	(21.43)	(119.78)	(25.09)	
8	Exceptional items	0.00	0.00	-	-	-	-	
9	Profit/(Loss) from ordinary activities before tax	33.36	(5.68)	(68.92)	(21.43)	(119.78)	(25.09)	
10	Tax expenses	6.09	0.00	(5.80)	6.09	(5.80)	7.53	
11	Net Profit/(Loss) from ordinary Activities after tax	27.27	(5.68)	(63.12)	(27.52)	(113.98)	(32.62)	
12	Extraordinary Items	0.00	-	-	-	-	-	
13	Net Profit/(Loss) for the period	27.27	(5.68)	(63.12)	(27.52)	(113.98)	(32.62)	
14	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47	
14	Reserves excluding Revaluation reserves	-	-	-	1102.21	1133.42	1131.42	
15	Basic & Diluted EPS							
15	a) Basic and diluted EPS before Extraordinary items	42.97	(8.95)	(99.45)	(43.36)	(179.58)	(51.39)	
15	b) Basic and diluted EPS after Extraordinary items	42.97	(8.95)	(99.45)	(43.36)	(179.58)	(51.39)	
17	Public Shareholding							
	- No of Shares	17,869	17,869	17,751	17,869	17,751	17,751	
	- % of Shareholding	28.15%	28.15%	27.97%	28.15%	27.97%	27.97%	
18	Promoters and Promoters Group shareholding							
	a) Pledged/Encumbered							
	- No of Shares	Nil	Nil	Nil	Nil	Nil	Nil	
	- % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group)	NA	NA	NA	NA	NA	NA	
	- % of Shareholding (as a % of the total share Capital of the Company)	NA	NA	NA	NA	NA	NA	
	b) Non - encumbered							
	- No of Shares	45,601	45,601	45,719	45,601	45,719	45,720	
	- % of Shareholding (as a % of the total shareholding of P&P)	100%	100%	100%	100%	100%	100%	
	- % of Shareholding (as a % of the total share Capital of the Company)	71.85%	71.85%	72.03%	71.85%	72.03%	72.03%	
	Particulars							
B	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	0						
	Received during the quarter	2						
	Disposed off During the Quarter	2						
	Remaining Unresolved at the end of the Quarter	0						

Note :

- The Figures of Last quarter are the balancing figures between audited figures in respect of full financial year and figures upto nine months ended on 31.12.2015.
- The above results were reviewed by Audit Committee on 30th May 2016.
- The above results have been taken on record at the meeting of the Board of Directors of the company held on 30th May 2016.
- The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
- The Board of Directors have recommended, subject to approval of shareholders, Dividend of Rs.5 Per equity share of Rs.100 each, amounting to Rs.3,17,350/- and Dividend distribution tax of Rs.51,482/-thereon.

MUMBAI
Dated 30th May 2016

FOR KAYCEE INDUSTRIES LIMITED

AARTI GROVER (DIN 02625342)
MANAGING DIRECTOR

FOR THE QUARTER AND YEAR ENDED 31.03.2016

CIN NO : L70102MH1942PLC006482

SR NO	PARTICULARS	STANDALONE					CONSOLIDATED	
		Quarter Ended		Year Ended		Year Ended		
		31.03.2016 (Audited)	31.12.2015 (Unaudited)	31.03.2015 (Audited)	31.03.2016 (Audited)	31.03.2015 (Audited)	31.03.2016 (Audited)	
1	Segment Revenue							
	(Net Sale/Income from)							
	a) segment - Switches	472.59	376.08	391.49	1657.66	1659.09	1659.09	
	b) segment - Counters	56.89	47.96	69.25	239.01	244.45	239.01	
	c) segment - Others	136.49	98.24	68.02	403.85	339.55	403.85	
	Total	665.97	522.28	528.76	2300.52	2243.09	2300.52	
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00	
	Total	665.97	522.28	528.76	2300.52	2243.09	2300.52	
2	Segment result Profit/(Loss)							
	before Tax & Interest from Segment							
	a) segment - Switches	148.54	92.24	53.70	406.10	366.25	406.10	
	b) segment - Counters	10.83	8.19	11.98	43.13	49.88	43.13	
	c) segment - Others	64.61	26.44	14.39	128.42	75.09	128.42	
	Total	223.98	126.87	80.07	577.65	491.22	577.65	
	Add: Other Income	20.84	16.88	2.02	61.09	32.20	69.96	
	Total	244.82	143.75	82.09	638.74	523.42	647.61	
	Less:							
	a) Interest	14.99	14.61	12.32	53.47	47.05	53.47	
	b) Other unallocable	196.47	134.82	138.69	606.70	596.15	619.22	
	expenditure net off							
	unallocable income							
	Total Profit before Tax	33.36	(5.68)	(68.92)	(21.43)	(119.78)	(25.09)	
3	Capital Employed (unallocated)	1165.68	1142.10	1196.89	1165.68	1196.89	1,194.89	

STATEMENT OF ASSETS AND LIABILITIES (Rs. in Lakhs)

SR NO	PARTICULARS	STANDALONE		CONSOLIDATED	
		Year Ended 31.03.2016 (Audited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2016 (Audited)	Year Ended 31.03.2015 (Audited)
I.	EQUITY AND LIABILITIES				
	1.Share Holder's Funds				
	a) Share Capital	63.47	63.47	63.47	63.47
	b) Reserve and Surplus	1102.21	1133.42	1131.42	1167.73
	2.Non Current Liabilities				
	(a)Long Term Borrowings	23.96	20.00	294.09	289.13
	(b)Long Term Provision	44.86	46.67	44.86	46.67
	3.Current Liabilities				
	(a)Short Term Borrowings	397.95	355.75	397.95	355.75
	(b)Trade Payables	496.72	411.57	497.32	411.57
	(c)Other Current Liabilities	81.23	61.59	240.23	148.59
	(d)Short Term Provisions	53.58	80.27	55.76	80.99
	Total	2263.99	2172.74	2725.10	2563.90
II.	ASSETS				
	1.Non Current Assets				
	(a)Fixed Assets	433.97	427.42	503.20	496.65
	(b)Non Current Investment	1.10	1.10	0.10	0.10
	(c)Deferred Tax Asset	3.27	9.36	3.27	9.36
	(d)Long Term Loans & Advances	0.00	0.00	259.16	263.16
	(e)Other Non Current Assets	8.76	8.76	8.76	8.76
	2.Current Assets				
	(a)Inventories	570.85	664.31	570.85	664.31
	(b)Trade Receivable	1031.15	908.75	1031.15	908.75
	(c)Cash and Cash Equivalents	116.42	61.25	246.60	119.60
	(d)Short Term Loans & Advances	56.48	42.07	59.96	43.42
	(e)Other Current Assets	42.00	49.72	42.06	49.79
	Total	2263.99	2172.74	2725.10	2563.90

FOR KAYCEE INDUSTRIES LIMITED

AARTI GROVER (DIN 02625342)
MANAGING DIRECTOR