

**KAYCEE INDUSTRIES LIMITED**

 REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001  
 CIN : L70102MH1942PLC006482

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2015**

		(Rs. in Lakhs)					
SR NO	PARTICULARS	Quarter ended 31.12.2015 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	Nine Months ended 31.12.2015 (Unaudited)	Nine Months ended 31.12.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	a) Net Sales/Income from Operations (Net of Excise Duty)	510.89	545.64	595.88	1600.16	1700.38	2219.38
	b) Other Operating Income	11.39	5.36	6.67	34.39	13.95	23.71
	<b>Total Income</b>	<b>522.28</b>	<b>551.00</b>	<b>602.55</b>	<b>1634.55</b>	<b>1714.33</b>	<b>2243.09</b>
2	<b>Expenditure:</b>						
a)	Cost of Material Consumed	257.30	309.34	327.85	813.78	947.06	1265.81
b)	Purchase of Stock-in-trade	4.63	20.01	10.50	40.42	54.04	60.28
c)	Change in Inventory of Finished goods, WIP & stock in Trade	7.53	(15.84)	16.83	27.57	(82.18)	(114.82)
d)	Component Processing & other Charges	65.02	50.56	35.24	174.27	100.94	141.84
e)	Employees Benefit expenses	136.06	147.95	146.10	427.85	424.46	591.40
f)	Depreciation and amortisation expenses	8.78	8.53	7.29	25.69	22.42	30.13
g)	Other Expenditure	50.82	73.76	89.62	181.53	293.90	373.39
	<b>Total</b>	<b>530.23</b>	<b>594.31</b>	<b>633.43</b>	<b>1691.11</b>	<b>1760.64</b>	<b>2348.03</b>
3	Profit/(Loss) from operation before Other Income, finance cost & Exceptional Items	(7.95)	(43.31)	(30.88)	(56.56)	(46.31)	(104.94)
4	Other Income	16.88	9.37	7.68	40.25	30.19	32.20
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	8.93	(33.94)	(23.20)	(16.31)	(16.12)	(72.74)
6	Finance Cost	14.61	12.27	13.59	38.48	34.74	47.04
7	Profit/(loss) from ordinary activities after finance cost but before exceptional items	(5.68)	(46.21)	(36.79)	(54.79)	(50.86)	(119.78)
8	Exceptional items	-	-	-	-	-	-
9	Profit/(loss) from ordinary activities before tax	(5.68)	(46.21)	(36.79)	(54.79)	(50.86)	(119.78)
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	(5.80)
11	Net Profit/(Loss) from ordinary Activities after tax	(5.68)	(46.21)	(36.79)	(54.79)	(50.86)	(113.98)
12	Extraordinary Items	0	-	-	-	-	-
13	Net Profit/(Loss) for the period	(5.68)	(46.21)	(36.79)	(54.79)	(50.86)	(113.98)
	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47
14	Reserves excluding Revaluation reserves						1133.42
15	Basic & Diluted EPS						
16	a) Basic and diluted EPS before Extraordinary items	(8.95)	(72.81)	(57.96)	(86.32)	(80.13)	(179.58)
	b) Basic and diluted EPS after Extraordinary items	(8.95)	(72.81)	(57.96)	(86.32)	(80.13)	(179.58)
17	Public Shareholding						
	- No of Shares	17,869	17,869	17,745	17,869	17,745	17,751
	- % of Shareholding	28.15%	28.15%	27.96%	28.15%	27.96%	27.97%
18	Promoters and Promoters Group shareholding						
a)	Pledged/Encumbered						
	- No of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group)	NA	NA	NA	NA	NA	NA
	- % of Shareholding (as a % of the total share Capital of the Company)	NA	NA	NA	NA	NA	NA
b)	Non-encumbered						
	- No of Shares	45,601	45,601	45,725	45,601	45,725	45,719
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%
	- % of Shareholding (as a % of the total share Capital of the Company)	71.85%	71.85%	72.04%	71.85%	72.04%	72.03%
	<b>Particulars</b>						
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	0					
	Received during the quarter	4					
	Disposed off During the Quarter	4					
	Remaining Unresolved at the end of the Quarter	0					

FOR KAYCEE INDUSTRIES LIMITED

MANAGING DIRECTOR

Note :

- The above results were reviewed by Audit Committee on 12th February 2016.
- The above results have been taken on record at the meeting of the Board of Directors of the company held on 12th February 2016.
- Provision for Deferred Tax will be made at the end of the financial year.
- The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
- The Statutory Auditors have carried out a limited review of the result for the quarter ended December 31, 2015.

MUMBAI

Dated 12th February 2016

**REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER CLAUSE 41 OF LISTING AGREEMENT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2015**

		(Rs. in Lakhs)					
SR NO	PARTICULARS	Quarter ended 31.12.2015 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	Nine Months ended 31.12.2015 (Unaudited)	Nine Months ended 31.12.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	<b>Segment Revenue</b>						
	(Net Sale/Income from)						
a)	segment - Switches	376.08	402.59	434.63	1,185.07	1,267.80	1,659.09
b)	segment - Counters	47.96	62.39	73.73	182.12	175.20	244.45
c)	segment - Others	98.24	86.02	94.19	267.36	271.53	339.55
	<b>Total</b>	<b>522.28</b>	<b>551.00</b>	<b>602.55</b>	<b>1,634.55</b>	<b>1,714.33</b>	<b>2,243.09</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Total</b>	<b>522.28</b>	<b>551.00</b>	<b>602.55</b>	<b>1,634.55</b>	<b>1,714.33</b>	<b>2,243.09</b>
2	<b>Segment result Profit/(Loss)</b>						
	before Tax & Interest from Segment						
a)	segment - Switches	92.24	70.19	84.14	257.56	312.55	366.25
b)	segment - Counters	8.19	11.17	10.03	32.30	37.90	49.88
c)	segment - Others	26.44	17.48	24.06	63.81	60.70	75.09
	<b>Total</b>	<b>126.87</b>	<b>98.84</b>	<b>118.23</b>	<b>353.67</b>	<b>411.15</b>	<b>491.22</b>
3	Add : Other Income	16.88	9.37	7.67	40.25	30.18	32.20
	<b>Total</b>	<b>143.75</b>	<b>108.21</b>	<b>125.90</b>	<b>393.92</b>	<b>441.33</b>	<b>523.42</b>
	Less:						
a)	Interest	14.61	12.27	13.58	38.48	34.73	47.05
b)	Other unallocable expenditure net off	134.82	142.15	149.11	410.23	457.46	596.15
	<b>unallocable income</b>						
	<b>Total Profit before Tax</b>	<b>(5.68)</b>	<b>(46.21)</b>	<b>(36.79)</b>	<b>(54.79)</b>	<b>(50.86)</b>	<b>(119.78)</b>
3	<b>Capital Employed (unallocated)</b>	<b>1,142.10</b>	<b>1,147.78</b>	<b>1,263.70</b>	<b>1,142.10</b>	<b>1,263.70</b>	<b>1,196.89</b>