

KAYCEE INDUSTRIES LIMITED

REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001
CIN :L70102MH1942PLC006482

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

SR NO	PARTICULARS	(Rs. in Lakhs)					
		Quarter ended 30.09.2015 (Unaudited)	Quarter ended 30.06.2015 (Unaudited)	Quarter ended 30.09.2014 (Unaudited)	Half Year ended 30.09.2015 (Unaudited)	Half Year ended 30.09.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	a) Net Sales/Income from Operations (Net of Excise Duty)	545.64	543.63	578.05	1089.27	1104.50	2219.38
	b) Other Operating Income	5.36	17.64	6.61	23.00	7.28	23.71
	Total Income	551.00	561.27	584.66	1112.27	1111.78	2243.09
2	Expenditure:						
	a) Cost of Material Consumed	309.34	247.05	324.67	556.39	619.21	1265.81
	b) Purchase of Stock -in- trade	20.01	15.78	32.42	35.79	43.54	60.28
	c) Change in Inventory of Finished goods, WIP & stock in Trade	(15.84)	35.88	(52.11)	20.04	(99.01)	(114.82)
	d) Component Processing & other Charges	50.56	58.69	34.52	109.25	65.70	141.84
	e) Employees Benefit expenses	147.95	143.84	144.68	291.79	278.36	591.40
	f) Depreciation and amortisation expenses	8.53	8.38	7.30	16.91	15.13	30.13
	g) Other Expenditure	73.76	56.95	112.57	130.71	204.28	373.39
	Total	594.31	566.57	604.05	1160.88	1127.21	2348.03
3	Profit/(Loss) from operation before Other Income,finance cost & Exceptional Items	(43.31)	(5.30)	(19.39)	(48.61)	(15.43)	(104.94)
4	Other Income	9.37	14.00	14.11	23.37	22.51	32.20
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	(33.94)	8.70	(5.28)	(25.24)	7.08	(72.74)
6	Finance Cost	12.27	11.60	11.61	23.87	21.15	47.04
7	Profit/(loss) from ordinary activities after finance cost but before exceptional items	(46.21)	(2.90)	(16.89)	(49.11)	(14.07)	(119.78)
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(loss) from ordinary activities before tax	(46.21)	(2.90)	(16.89)	(49.11)	(14.07)	(119.78)
10	Tax expenses	0.00	0.00	(0.92)	0.00	0.00	(5.80)
11	Net Profit/(Loss) from ordinary Activities after tax	(46.21)	(2.90)	(15.97)	(49.11)	(14.07)	(113.98)
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	(46.21)	(2.90)	(15.97)	(49.11)	(14.07)	(113.98)
14	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47
14	Reserves excluding Revaluation reserves	-	-	-	-	-	1133.42
15	Basic & Diluted EPS						
16	a) Basic and diluted EPS before Extraordinary items	(72.81)	(4.57)	(25.16)	(77.38)	(22.17)	(179.57)
16	b) Basic and diluted EPS after Extraordinary items	(72.81)	(4.57)	(25.16)	(77.38)	(22.17)	(179.57)
17	Public Shareholding						
	- No of Shares	17,869	17,891	17,745	17,869	17,745	17,751
	- % of Shareholding	28.15%	28.19%	27.96%	28.15%	27.96%	27.97%
18	Promoters and Promoters Group shareholding						
	a) Pledged/Encumbered						
	- No of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group)	NA	NA	NA	NA	NA	NA
	- % of Shareholding (as a % of the total share Capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non - encumbered						
	- No of Shares	45601	45,579	45,725	45,601	45,725	45,719
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%
	- % of Shareholding (as a % of the total share Capital of the Company)	71.85%	71.81%	72.04%	71.85%	72.04%	72.03%

Particulars	FOR KAYCEE INDUSTRIES LIMITED					
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	0					
Received during the quarter	2					
Disposed off During the Quarter	2					
Remaining Unresolved at the end of the Quarter	0					
	MANAGING DIRECTOR					

- Note :
- The above results were reviewed by Audit Committee on 14th November 2015.
 - The above results have been taken on record at the meeting of the board of Directors of the company held on 14th November 2015.
 - Provision for Deferred Tax will be made at the end of the financial year.
 - The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
 - The Statutory Auditors have carried out a limited review of the result for the quarter ended September 30, 2015.

MUMBA
Dated 14th November 2015

REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER CLAUSE 41 OF LISTING AGREEMENT FOR THE QUARTER AND HALF YEAR ENDED 30.9.2015

SR NO	PARTICULARS	(Rs. in Lakhs)					
		Quarter ended 30.09.2015 (Unaudited)	Quarter ended 30.06.2015 (Unaudited)	Quarter ended 30.09.2014 (Unaudited)	Half Year ended 30.09.2015 (Unaudited)	Half Year ended 30.09.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	Segment Revenue						
	(Net Sale/Income from)						
	a) segment - Switches	402.59	406.40	436.12	808.99	832.97	1,659.09
	b) segment - Counters	62.39	71.77	52.99	134.16	101.47	244.45
	c) segment - Others	86.02	83.10	95.55	169.12	177.34	339.55
	Total	551.00	561.27	584.66	1,112.27	1,111.78	2,243.09
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total	551.00	561.27	584.66	1,112.27	1,111.78	2,243.09
2	Segment result Profit/(Loss)						
	before Tax & Interest from Segment						
	a) segment - Switches	70.19	95.13	111.09	165.32	228.41	366.25
	b) segment - Counters	11.17	12.94	14.24	24.11	27.87	49.88
	c) segment - Others	17.48	19.89	21.32	37.37	36.64	75.09
	Total	98.84	127.96	146.65	226.80	292.92	491.22
	Add : Other Income	9.37	14.00	14.11	23.37	22.51	32.20
	Total	108.21	141.96	160.76	250.17	315.43	523.42
	Less:						
	a) Interest	12.27	11.60	11.62	23.87	21.15	47.05
	b) Other unallocable expenditure net off unallocable income	142.15	133.26	166.03	275.41	308.35	596.15
	Total Profit before Tax	(46.21)	(2.90)	(16.89)	(49.11)	(14.07)	(119.78)
3	Capital Employed (unallocated)	1,147.78	1,193.98	1,300.48	1,147.78	1,300.48	1,196.89

SUMMERISED BALANCE SHEET AS ON 30.09.2015 (Rs. in Lakhs)

SR NO	PARTICULARS	Six Month ended 30.09.2015 (Unaudited)	Year ended 31.03.2015 (Audited)
I.	EQUITY AND LIABILITIES		
	1. Share Holder's Funds		
	a) share capital	63.47	63.47
	b) Reserve and surplus	1084.30	1133.42
	Sub-total - Shareholders' funds	1147.77	1196.89
	2. Non Current Liabilities		
	(a)Long Term Borrowings	20.00	20.00
	(b)Long Term Provision	36.12	46.67
	Sub-total - Non Current Liabilities	56.12	66.67
	3. Current Liabilities		
	(a)Short Term Borrowing	359.55	355.75
	(b)Trade Payable	489.70	411.57
	(c)Other Current Liabilities	105.07	61.59
	(d)Short Term Provision	74.38	80.27
	Sub-total - Current Liabilities	1028.70	909.18
	TOTAL EQUITY AND LIABILITIES	2232.59	2172.74
II.	ASSETS		
	1. Non Current Assets		
	(a)Fixed Assets	426.00	427.42
	(b)Non Current Investment	1.10	1.10
	(c)Deferred Tax Assets	9.36	9.36
	(d)Other Non Current Assets	8.76	8.76
	Sub-total - Non Current Assets	445.22	446.64
	2. Current Assets		
	(a)Inventories	630.09	664.31
	(b)Trade Receivable	975.38	908.75
	(c)Cash and Cash Equivalents	84.00	61.25
	(d)Short Term Loans & Advances	21.92	42.07
	(e)Other Current Assets	75.98	49.73
	Sub-total - Current Assets	1787.37	1726.11
	Total	2232.59	2172.74

FOR KAYCEE INDUSTRIES LIMITED

MANAGING DIRECTOR