## KAYCEE INDUSTRIES LIMITED

REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001 CIN :L70102MH1942PLC006482

## AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rs. in Lakhs)

1 a) Net Sales/Income from Operations (Net of Excise Duty)							ks. in Lakns		
NO   PARTICULARS   3103.2014   3103.2014   3103.2014   3103.2014   3103.2015   3103.2016	_								
Auditech   Chustified   Chust									
1 o) Net Salesincome from Operations (Net of Excise Dury)	NC	PARTICULARS	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.201
D) Other Operating Income			(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited
Total Income	1	a) Net Sales/Income from Operations (Net of Excise Duty)	519.00	595.88	661.76	2219.38	2490.36	2219.38	2490.36
2 Expenditure:     3) Cost of Material Consumed   318.75   327.85   368.01   1265.81   1425.69   1266.81   1425.69		b) Other Operating Income			12.88	23.71	31.15	23.71	
a) Cost of Material Consumed   318.75   327.85   388.01   1255.81   1425.69   1256.81   1425.69   1425.6		Total Income	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
D) Purchase of Stock -in-trade	2	Expenditure:							
c) Change in Inventory of Finished goods, WIP & stock in Trade   (32.64)   16.83   (40.96)   (114.82)   (119.44)   (114.82)   (119.44)   (114.82)   (119.44)   (114.82)   (119.44)   (114.82)   (119.44)   (114.84)   (115.83)   (114.84)   (115.83)   (114.84)   (115.83)   (114.84)   (114.84)   (115.83)   (114.84)   (114.84)   (115.83)   (114.84)   (114.84)   (115.83)   (114.84)   (114		a) Cost of Material Consumed	318.75	327.85	368.01	1265.81	1425.69	1265.81	1425.69
d) Component Processing & other Charges		b) Purchase of Stock -in- trade	6.24	10.50	19.23	60.28	73.44	60.28	73.44
e) Employees Benefit expenses		c) Change in Inventory of Finished goods, WIP & stock in Trade	(32.64)	16.83	(49.06)	(114.82)	(119.45)	(114.82)	(119.4
Depreciation and amorisation expenses		d) Component Processing & other Charges	40.90	35.24	41.74	141.84	116.51	141.84	116.5
9) Other Expenditure		e) Employees Benefit expenses	166.94	146.10	140.96	591.40	562.02	591.40	562.02
Total		f) Depreciation and amortisation expenses	7.71	7.29	9.85	30.13	36.92	30.13	36.92
3 Profit/Loss) from operation before Other income, finance cost & Exceptional Items   (58.63)   (30.88)   16.89   (104.94)   57.93   (105.20)   56.94   40.00   17.68   9.70   32.20   36.72   33.42   36.77   57.95   10.00		g) Other Expenditure	79.49	89.62	127.02	373.39	368.45	373.65	369.48
4 Other Income		Total	587.39	633.43	657.75	2348.03	2463.58	2348.29	2464.6
5 Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items (6.6.2) (23.20) 26.59 (72.74) 94.65 (71.78) 93.60 (71.78) 9	3	Profit/(Loss) from operation before Other Income, finance cost & Exceptional Items	(58.63)	(30.88)	16.89	(104.94)	57.93	(105.20)	56.90
6 Finance Cost   12.30   13.59   10.94   47.04   32.89   47.05   32.81     7 Profit(lioss) from ordinary activities after finance cost but before exceptional items   0.00   0.00     8 Exceptional items   0.00   0.00   0.00     9 Profit(lioss) from ordinary activities before tax   (68.82)   (36.79)   15.65   (119.78)   61.76   (118.83)     10 Tax expenses   (58.80)   0.00   1.58   (5.80)   18.55   (6.42)   19.91     11 Net Profit(fl.Coss) from ordinary Activities after tax   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.77     12 Extraordinary Items   0.00	_	Other Income	2.01	7.68	9.70	32.20	36.72	33.42	36.72
6 Finance Cost   12.30   13.59   10.94   47.04   32.89   47.05   32.81     7 Profit(lioss) from ordinary activities after finance cost but before exceptional items   0.00   0.00     8 Exceptional items   0.00   0.00   0.00     9 Profit(lioss) from ordinary activities before tax   (68.82)   (36.79)   15.65   (119.78)   61.76   (118.83)     10 Tax expenses   (58.80)   0.00   1.58   (5.80)   18.55   (6.42)   19.91     11 Net Profit(fl.Coss) from ordinary Activities after tax   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.77     12 Extraordinary Items   0.00	5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	(56.62)	(23.20)	26.59	(72.74)	94.65	(71.78)	93.62
8 Exceptional items	6			13.59					
8 Exceptional items	7	Profit/(loss) from ordinary activities after finance cost but before exceptional items	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
10 Tax expenses   (5.80)   0.00   1.58   (5.80)   18.58   (5.42)   19.94     11 Net Profit/(Loss) from ordinary Activities after tax   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.71     12 Extraordinary Items   0.00       13 Net Profit/(Loss) for the period   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.71     14 Paid up Equity Share capital (Equity value 100/each)   63.47   63.						` '		,	
10 Tax expenses   (5.80)   0.00   1.58   (5.80)   18.58   (5.42)   19.94     11 Net Profit/(Loss) from ordinary Activities after tax   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.71     12 Extraordinary Items   0.00       13 Net Profit/(Loss) for the period   (63.12)   (36.79)   14.07   (113.98)   43.18   (113.41)   40.71     14 Paid up Equity Share capital (Equity value 100/each)   63.47   63.	9	Profit/(loss) from ordinary activities before tax	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
11 Net Profit/(Loss) from ordinary Activities after tax					1.58				
12 Extraordinary Items	11	Net Profit/(Loss) from ordinary Activities after tax		(36.79)	14.07		43.18		40.77
14   Paid up Equity Share capital (Equity value 100/each)   63.47				, ,	-	-		-	
14   Reserves excluding Revaluation reserves   1133.42   1261.36   1167.73   1295.10     15   Basic & Diluted EPS	13	Net Profit/(Loss) for the period	(63.12)	(36.79)	14.07	(113.98)	43.18	(113.41)	40.77
14   Reserves excluding Revaluation reserves   1133.42   1261.36   1167.73   1295.10     15   Basic & Diluted EPS	14	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47	63.47
15   Basic & Diluted EPS						1133.42	1261.36	1167.73	1295.10
16 a) Basic and diluted EPS before Extraordinary items   (99.45)   (57.96)   22.17   (179.58)   68.04   (178.68)   64.23     b) Basic and diluted EPS after Extraordinary items   (99.45)   (57.96)   22.17   (179.58)   68.04   (178.68)   64.23     7 Public Shareholding   (178.68)   (178.68)   (178.68)   (178.68)   (178.68)     7 Public Shareholding   (178.68)   (178.68)   (178.68)   (178.68)   (178.68)     8 Public Shareholding   (178.68)   (178.68)   (178.68)   (178.68)   (178.68)     9 Public Shareholding   (178.68)   (1		×							
b) Basic and diluted EPS after Extraordinary items   (99.45)   (57.96)   22.17   (179.58)   68.04   (178.68)   64.20     17 Public Shareholding   17.751   17.745   17.745   17.745   17.745   17.745   17.745     - No of Shares   17.751   17.745   17.745   17.745   17.745   17.745   17.745     - % of Shareholding   27.97%   27.96%   27.96%   27.97%   27.96%   27.97%   27.96%     18 Promoters and Promoters Group shareholding   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     18 Promoters and Promoters Group shareholding   27.97%   27.96%   27.97%   27.96%     18 Promoters and Promoters Group shareholding   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.97%   27.96%   27.96%   27.97%   27.96%   27.97%   27.96%     27.96%   27.96%   27.96%   27.97%   27.96%   27.96%   27.96%   27.96%   27.97%   27.96%     27.96%			(99.45)	(57.96)	22 17	(179 58)	68 04	(178 68)	64.23
17   Public Shareholding				,		. ,		. ,	
- No of Shares	17		(661.6)	(01.00)		(110.00)	00.01	(110.00)	020
- % of Shareholding	H		17 751	17 745	17 745	17 751	17 745	17 751	17 74!
18 Promoters and Promoters Group shareholding a) Pledged/Encumbered - No of Shares Nil	-			,	,	,	,		
a) Pledged/Encumbered  - No of Shares  Nil	15	· · · · · · · · · · · · · · · · · · ·	21.31 /0	21.3070	27.9076	21.31 /0	27.3070	21.31 /0	21.30
- No of Shares  Nil	-								
- % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group) NA N	-		Nil	Nil	Nil	Nil	Nil	Nil	Nil
- % of Shareholding (as a % of the total share Capital of the Company)  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	-								
b) Non - encumbered - No of Shares - No of Shares - % of Shareholding (as a % of the total shareholding of P&PG) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total share Capital of the Company) - % of Shareholding (as a % of the total shareholding of P&PG) - % of Shareholding (as a % of the total s	-								
- No of Shares	-		INA	INA	INA	INA	INA	INA	INA
- % of Shareholding (as a % of the total shareholding of P&PG)  - % of Shareholding (as a % of the total share Capital of the Company)  - % of Shareholding (as a % of the total share Capital of the Company)  - % of Shareholding (as a % of the total share Capital of the Company)  - % of Shareholding (as a % of the total share Capital of the Company)  - % of Shareholding (as a % of the total shareholding of the Company)  - % of Shareholding (as a % of the total shareholding of the Company)  - % of Shareholding (as a % of the total shareholding of the Company)  - % of Shareholding (as a % of the total shareholding of 100%  - 72.03%  - 72.04%  - 72.04%  - 72.03%  - 72.04%  - 72.04%  - 72.03%  - 72.04%  - 72.04%  - 72.03%  - 72.04%  - 72.04%  - 72.03%  - 72.04%  - 72.04%  - 72.04%  - 72.03%  - 72.04%	-	-/	45 710	45 72 <b>5</b>	<i>15</i> 725	45 710	45 725	45 720	45 720
- % of Shareholding (as a % of the total share Capital of the Company)  Particulars  B INVESTOR COMPLAINTS  Pending at the beginning of the quarter  Received during the quarter  Disposed off During the Quarter  Remaining Unresolved at the end of the Quarter  0  Remaining Unresolved at the end of the Quarter	-			,					,
Particulars  B INVESTOR COMPLAINTS  Pending at the beginning of the quarter 0  Received during the quarter 0  Disposed off During the Quarter 0  Remaining Unresolved at the end of the Quarter 0	-								
B INVESTOR COMPLAINTS  Pending at the beginning of the quarter 0  Received during the quarter 0  Disposed off During the Quarter 0  Remaining Unresolved at the end of the Quarter 0	$\vdash$		12.03/6	72.0470	72.04/0	12.03/6	12.04/0	12.03/6	12.04
Pending at the beginning of the quarter 0 Received during the quarter 0 Disposed off During the Quarter 0 Remaining Unresolved at the end of the Quarter 0	В			ł					
Received during the quarter 0 Disposed off During the Quarter 0 Remaining Unresolved at the end of the Quarter 0	В		0	ł					
Disposed off During the Quarter 0 Remaining Unresolved at the end of the Quarter 0	-			ł					
Remaining Unresolved at the end of the Quarter 0	-			ļ					
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- The Figures of Last quarter are the balancing figures between audited figures in respect of full financial year and figures upto nine months ended on 31.12.2014.
   The above results were reviewed by Audit Committee on 30th May 2015.
   The above results have been taken on record at the meeting of the Board of Directors of the company held on 30th May 2015.

- The above results have been taken on record at the rheeting of the Board of Directors of the company heid on 30th May 2015.
   The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
   Pursuant to the enectmant of Companies Ac t,2013, the company has applied the estimated useful lives as specified in Schedule II.
   The Board of Directors have recommended, subject to approval of shareholders, Dividend of Rs.5 Per equity share of Rs.100 each, amounting to Rs.3,17,350/- and Dividend distribution tax of Rs.51,482/-thereon.

FOR KAYCEE INDUSTRIES LIMITED

MUMBAI Dated 30th May 2015

MANAGING DIRECTOR

## FOR THE QUARTER AND YEAR ENDED 31.03.2015

(Rs. in Lakhs)

							- 41	S. III Lakiis)
		STANDALONE				CONSOL	IDATED	
			Quarter Ended	i	Year E	nded	Year E	Inded
SR	PARTICULARS	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
NO		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue							
	(Net Sale/Income from)							
	a) segment - Switches	391.49	434.63	526.23	1659.09	1999.40	1659.09	1999.40
	b) segment - Counters	69.25	73.73	79.46	244.45	230.47	244.45	230.47
	c) segment - Others	68.02	94.19	68.95	339.55	291.64	339.55	291.64
	Total	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
2	Segment result Profit/(Loss)							
	before Tax & Interest from Segment							
	a) segment - Switches	53.70	84.14	176.04	366.25	496.68	366.25	496.68
	b) segment - Counters	11.98	10.03	21.14	49.88	67.94	49.88	67.94
	c) segment - Others	14.39	24.06	12.46	75.09	65.35	75.09	65.35
	Total	80.07	118.23	209.64	491.22	629.97	491.22	629.97
	Add : Other Income	2.02	7.67	9.70	32.20	36.72	33.42	36.72
		82.09	125.90	219.34	523.42	666.69	524.64	666.69
	Less:							
	a) Interest	12.32	13.58	10.94	47.05	32.89	47.05	32.89
	b) Other unallocable	138.69	149.11	192.75	596.15	572.04	596.42	573.07
	expenditure net off							
	unallocable income							
	Total Profit before Tax	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
		` ′	` '		, ,		` ′	
3	Capital Employed (unallocated)	1196.89	1263.70	1324.90	1196.89	1324.90	1,231.20	1,358.63

STATEMENT OF ASSETS AND LIABILITIES (Rs. in Lakhs)

		STAND	ALONE	CONSOL	IDATED
		Year	Year	Year	Year
		Ended	Ended	Ended	Ended
SR	PARTICULARS	31.03.2015	31.03.2014	31.03.2015	31.03.2014
NO		(Audited)	(Audited)	(Audited)	(Audited)
l.	EQUITY AND LIABILITIES				
	1.Share Holder's Funds				
	a) Share Capital	63.47	63.47	63.47	63.47
	b) Reserve and Surplus	1133.42	1261.43	1167.73	1295.16
	2.Non Current Liabilities				
	(a)Long Term Borrowings	20.00	20.00	289.13	329.26
	(b)Long Term Provision	46.67	35.22	46.67	35.22
	3.Current Liabilities				
	(a)Short Term Borrowings	355.75	280.65	355.75	280.65
	(b)Trade Payables	411.57	526.08	411.57	526.56
	(c)Other Current Liabilities	61.59	51.46	148.59	51.46
	(d)Short Term Provisions	80.27	46.97	80.99	47.08
	Total	2172.74	2285.28	2563.89	2628.86
II.	ASSETS				
	1.Non Current Assets				
	(a)Fixed Assets	427.42	393.36	496.65	393.36
	(b)Non Current Investment	1.10	1.09	0.10	0.10
	(c)Deferred Tax Asset	9.36	3.56	9.36	3.56
	(d)Long Term Loans & Advances	0.00	0.00	263.16	344.12
	(e)Other Non Current Assets	8.76	8.76	8.76	8.76
	2.Current Assets				
	(a)Inventories	664.31	668.42	664.31	668.42
	(b)Trade Receivable	908.75	930.91	908.75	930.90
	(c)Cash and Cash Equivalents	61.25	178.24	119.60	178.64
	(d)Short Term Loans & Advances	42.07	48.66	43.42	48.66
	(e)Other Current Assets	49.73	52.28	49.79	52.34
	Total	2172.74	2285.28	2563.89	2628.86

FOR KAYCEE INDUSTRIES LIMITED

MANAGING DIRECTOR

