

KAYCEE INDUSTRIES LIMITED

 REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001
 CIN :L70102MH1942PLC006482

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rs. in Lakhs)

SR NO	PARTICULARS	STANDALONE			CONSOLIDATED			
		Quarter Ended		Year Ended	Year Ended			
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	a) Net Sales/Income from Operations (Net of Excise Duty)	519.00	595.88	661.76	2219.38	2490.36	2219.38	2490.36
	b) Other Operating Income	9.76	6.67	12.88	23.71	31.15	23.71	31.15
	Total Income	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
2	Expenditure:							
	a) Cost of Material Consumed	318.75	327.85	368.01	1265.81	1425.69	1265.81	1425.69
	b) Purchase of Stock -in- trade	6.24	10.50	19.23	60.28	73.44	60.28	73.44
	c) Change in Inventory of Finished goods, WIP & stock in Trade	(32.64)	16.83	(49.06)	(114.82)	(119.45)	(114.82)	(119.45)
	d) Component Processing & other Charges	40.90	35.24	41.74	141.84	116.51	141.84	116.51
	e) Employees Benefit expenses	166.94	146.10	140.96	591.40	562.02	591.40	562.02
	f) Depreciation and amortisation expenses	7.71	7.29	9.85	30.13	36.92	30.13	36.92
	g) Other Expenditure	79.49	89.62	127.02	373.39	368.45	373.65	369.48
	Total	587.39	633.43	657.75	2348.03	2463.58	2348.29	2464.61
3	Profit/(Loss) from operation before Other Income,finance cost & Exceptional Items	(58.63)	(30.88)	16.89	(104.94)	57.93	(105.20)	56.90
4	Other Income	2.01	7.68	9.70	32.20	36.72	33.42	36.72
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	(56.62)	(23.20)	26.59	(72.74)	94.65	(71.78)	93.62
6	Finance Cost	12.30	13.59	10.94	47.04	32.89	47.05	32.89
7	Profit/(loss) from ordinary activities after finance cost but before exceptional items	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
8	Exceptional items	0.00	0.00	-	-	-	-	-
9	Profit/(loss) from ordinary activities before tax	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
10	Tax expenses	(5.80)	0.00	1.58	(5.80)	18.58	(5.42)	19.96
11	Net Profit/(Loss) from ordinary Activities after tax	(63.12)	(36.79)	14.07	(113.98)	43.18	(113.41)	40.77
12	Extraordinary Items	0.00	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	(63.12)	(36.79)	14.07	(113.98)	43.18	(113.41)	40.77
14	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47	63.47
14	Reserves excluding Revaluation reserves				1133.42	1261.36	1167.73	1295.10
15	Basic & Diluted EPS							
16	a) Basic and diluted EPS before Extraordinary items	(99.45)	(57.96)	22.17	(179.58)	68.04	(178.68)	64.23
16	b) Basic and diluted EPS after Extraordinary items	(99.45)	(57.96)	22.17	(179.58)	68.04	(178.68)	64.23
17	Public Shareholding							
	- No of Shares	17,751	17,745	17,745	17,751	17,745	17,751	17,745
	- % of Shareholding	27.97%	27.96%	27.96%	27.97%	27.96%	27.97%	27.96%
18	Promoters and Promoters Group shareholding							
	a) Pledged/Encumbered							
	- No of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- % of Shareholding (as a % of the total shareholding of Promoter &Promoter Group)	NA	NA	NA	NA	NA	NA	NA
	- % of Shareholding (as a % of the total share Capital of the Company)	NA	NA	NA	NA	NA	NA	NA
	b) Non - encumbered							
	- No of Shares	45,719	45,725	45,725	45,719	45,725	45,720	45,726
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%	100%
	- % of Shareholding (as a % of the total share Capital of the Company)	72.03%	72.04%	72.04%	72.03%	72.04%	72.03%	72.04%
	Particulars							
B	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	0						
	Received during the quarter	0						
	Disposed off During the Quarter	0						
	Remaining Unresolved at the end of the Quarter	0						

- Note :
- The Figures of Last quarter are the balancing figures between audited figures in respect of full financial year and figures upto nine months ended on 31.12.2014.
 - The above results were reviewed by Audit Committee on 30th May 2015.
 - The above results have been taken on record at the meeting of the Board of Directors of the company held on 30th May 2015.
 - The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
 - Pursuant to the enactment of Companies Act, 2013, the company has applied the estimated useful lives as specified in Schedule II.
 - The Board of Directors have recommended, subject to approval of shareholders, Dividend of Rs.5 Per equity share of Rs.100 each, amounting to Rs.3,17,350/- and Dividend distribution tax of Rs.51,482/-thereon.

FOR KAYCEE INDUSTRIES LIMITED

 MUMBAI
 Dated 30th May 2015

MANAGING DIRECTOR

FOR THE QUARTER AND YEAR ENDED 31.03.2015

(Rs. in Lakhs)

SR NO	PARTICULARS	STANDALONE			CONSOLIDATED			
		Quarter Ended		Year Ended	Year Ended			
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Segment Revenue							
	(Net Sale/Income from)							
	a) segment - Switches	391.49	434.63	526.23	1659.09	1999.40	1659.09	1999.40
	b) segment - Counters	69.25	73.73	79.46	244.45	230.47	244.45	230.47
	c) segment - Others	68.02	94.19	68.95	339.55	291.64	339.55	291.64
	Total	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	528.76	602.55	674.64	2243.09	2521.51	2243.09	2521.51
2	Segment result Profit/(Loss)							
	before Tax & Interest from Segment							
	a) segment - Switches	53.70	84.14	176.04	366.25	496.68	366.25	496.68
	b) segment - Counters	11.98	10.03	21.14	49.88	67.94	49.88	67.94
	c) segment - Others	14.39	24.06	12.46	75.09	65.35	75.09	65.35
	Total	80.07	118.23	209.64	491.22	629.97	491.22	629.97
	Add : Other Income	2.02	7.67	9.70	32.20	36.72	33.42	36.72
	Total	82.09	125.90	219.34	523.42	666.69	524.64	666.69
	Less:							
	a) Interest	12.32	13.58	10.94	47.05	32.89	47.05	32.89
	b) Other unallocable expenditure net off	138.69	149.11	192.75	596.15	572.04	596.42	573.07
	unallocable income							
	Total Profit before Tax	(68.92)	(36.79)	15.65	(119.78)	61.76	(118.83)	60.73
3	Capital Employed (unallocated)	1196.89	1263.70	1324.90	1196.89	1324.90	1,231.20	1,358.63

STATEMENT OF ASSETS AND LIABILITIES (Rs. in Lakhs)

SR NO	PARTICULARS	STANDALONE		CONSOLIDATED	
		Year Ended	Year Ended	Year Ended	Year Ended
		31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
I.	EQUITY AND LIABILITIES				
	1.Share Holder's Funds				
	a) Share Capital	63.47	63.47	63.47	63.47
	b) Reserve and Surplus	1133.42	1261.43	1167.73	1295.16
	2.Non Current Liabilities				
	(a)Long Term Borrowings	20.00	20.00	289.13	329.26
	(b)Long Term Provision	46.67	35.22	46.67	35.22
	3.Current Liabilities				
	(a)Short Term Borrowings	355.75	280.65	355.75	280.65
	(b)Trade Payables	411.57	526.08	411.57	526.56
	(c)Other Current Liabilities	61.59	51.46	148.59	51.46
	(d)Short Term Provisions	80.27	46.97	80.99	47.08
	Total	2172.74	2285.28	2563.89	2628.86
II.	ASSETS				
	1.Non Current Assets				
	(a)Fixed Assets	427.42	393.36	496.65	393.36
	(b)Non Current Investment	1.10	1.09	0.10	0.10
	(c)Deferred Tax Asset	9.36	3.56	9.36	3.56
	(d)Long Term Loans & Advances	0.00	0.00	263.16	344.12
	(e)Other Non Current Assets	8.76	8.76	8.76	8.76
	2.Current Assets				
	(a)Inventories	664.31	668.42	664.31	668.42
	(b)Trade Receivable	908.75	930.91	908.75	930.90
	(c)Cash and Cash Equivalents	61.25	178.24	119.60	178.64
	(d)Short Term Loans & Advances	42.07	48.66	43.42	48.66
	(e)Other Current Assets	49.73	52.28	49.79	52.34
	Total	2172.74	2285.28	2563.89	2628.86

FOR KAYCEE INDUSTRIES LIMITED

MANAGING DIRECTOR

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