

KAYCEE INDUSTRIES LIMITED

REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001
 CIN :L70102MH1942PLC006482

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2014

| PART I | | (Rs. in Lakhs) | | | | | |
|--------------------------------------|--|---------------------------------------|--------------------------------------|--------------------------------------|--|--|---------------------------------|
| SR NO | PARTICULARS | Quarter ended 31.12.2014 (Unaudited) | Quarter ended 30.09.2014 (Unaudited) | Quarter ended 31.12.2013 (Unaudited) | Nine Months ended 31.12.2014 (Unaudited) | Nine Months ended 31.12.2013 (Unaudited) | Year ended 31.03.2014 (Audited) |
| 1 | a) Net Sales/Income from Operations (Net of Excise Duty) | 595.88 | 578.05 | 644.04 | 1700.38 | 1828.60 | 2490.36 |
| | b) Other Operating Income | 6.67 | 6.61 | 1.24 | 13.95 | 18.27 | 31.15 |
| | Total Income | 602.55 | 584.66 | 645.28 | 1714.33 | 1846.87 | 2521.51 |
| 2 | Expenditure: | | | | | | |
| a) | Cost of Material Consumed | 327.85 | 324.67 | 373.72 | 947.06 | 1057.68 | 1425.69 |
| b) | Purchase of Stock-in-trade | 10.50 | 32.42 | 10.79 | 54.04 | 54.21 | 73.44 |
| c) | Change in Inventory of Finished goods, WIP & stock in Trade | 16.83 | (52.11) | (8.47) | (82.18) | (70.39) | (119.45) |
| d) | Component Processing & other Charges | 35.24 | 34.52 | 28.81 | 100.94 | 74.77 | 116.51 |
| e) | Employees Benefit expenses | 146.10 | 144.68 | 143.96 | 424.46 | 421.06 | 562.02 |
| f) | Depreciation and amortisation expenses | 7.29 | 7.30 | 9.31 | 22.42 | 27.07 | 36.92 |
| g) | Other Expenditure | 89.62 | 112.57 | 81.88 | 293.90 | 241.43 | 368.45 |
| | Total | 633.43 | 604.05 | 640.00 | 1760.64 | 1805.83 | 2463.58 |
| 3 | Profit/(Loss) from operation before Other Income,finance cost & Exceptional Items | (30.88) | (19.39) | 5.28 | (46.31) | 41.04 | 57.93 |
| 4 | Other Income | 7.68 | 14.11 | 10.87 | 30.19 | 27.02 | 36.72 |
| 5 | Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items | (23.20) | (5.28) | 16.15 | (16.12) | 68.06 | 94.65 |
| 6 | Finance Cost | 13.59 | 11.61 | 5.95 | 34.74 | 21.95 | 32.89 |
| 7 | Profit/(loss) from ordinary activities after finance cost but before exceptional items | (36.79) | (16.89) | 10.20 | (50.86) | 46.11 | 61.76 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit/(loss) from ordinary activities before tax | (36.79) | (16.89) | 10.20 | (50.86) | 46.11 | 61.76 |
| 10 | Tax expenses | 0.00 | (0.92) | 2.38 | 0.00 | 17.00 | 18.58 |
| 11 | Net Profit/(Loss) from ordinary Activities after tax | (36.79) | (15.97) | 7.82 | (50.86) | 29.11 | 43.18 |
| 12 | Extraordinary Items | - | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the period | (36.79) | (15.97) | 7.82 | (50.86) | 29.11 | 43.18 |
| 14 | Paid up Equity Share capital (Equity value 100/each) | 63.47 | 63.47 | 63.47 | 63.47 | 63.47 | 63.47 |
| 15 | Reserves excluding Revaluation reserves | - | - | - | - | - | 1261.36 |
| 16 | Basic & Diluted EPS | - | - | - | - | - | - |
| 17 | a) Basic and diluted EPS before Extraordinary items | (57.96) | (25.16) | 12.32 | (80.13) | 45.86 | 68.04 |
| | b) Basic and diluted EPS after Extraordinary items | (57.96) | (25.16) | 12.32 | (80.13) | 45.86 | 68.04 |
| PART II | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - No of Shares | 17,745 | 17,745 | 17,745 | 17,745 | 17,745 | 17,745 |
| | - % of Shareholding | 27.96% | 27.96% | 27.96% | 27.96% | 27.96% | 27.96% |
| 2 | Promoters and Promoters Group shareholding | | | | | | |
| a) | Pledged/Encumbered | | | | | | |
| | - No of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group) | NA | NA | NA | NA | NA | NA |
| | - % of Shareholding (as a % of the total share Capital of the Company) | NA | NA | NA | NA | NA | NA |
| b) | Non - encumbered | | | | | | |
| | - No of Shares | 45,725 | 45,725 | 45,725 | 45,725 | 45,725 | 45,725 |
| | - % of Shareholding (as a % of the total shareholding of P&PG) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - % of Shareholding (as a % of the total share Capital of the Company) | 72.04% | 72.04% | 72.04% | 72.04% | 72.04% | 72.04% |
| B INVESTOR COMPLAINTS | | Quarter Ended December 31,2014 | | | | | |
| | Pending at the beginning of the quarter | 0 | | | | | |
| | Received during the quarter | 4 | | | | | |
| | Disposed off During the Quarter | 4 | | | | | |
| | Remaining Unresolved at the end of the Quarter | 0 | | | | | |

Note :

- The above results were reviewed by audit committee on 14th February 2015.
- The above results have been taken on record at the meeting of the board of Directors of the company held on 14th February 2015.
- Provision for Deferred Tax will be made at the end of the financial year.
- The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
- The Statutory Auditors have carried out a limited review of the result for the quarter ended December 31, 2014.

REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER CLAUSE 41 OF LISTING AGREEMENT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014

| | | (Rs. in Lakhs) | | | | | |
|-------|--|--------------------------------------|--------------------------------------|--------------------------------------|--|--|---------------------------------|
| SR NO | PARTICULARS | Quarter ended 31.12.2014 (Unaudited) | Quarter ended 30.09.2014 (Unaudited) | Quarter ended 31.12.2013 (Unaudited) | Nine Months ended 31.12.2014 (Unaudited) | Nine Months ended 31.12.2013 (Unaudited) | Year ended 31.03.2014 (Audited) |
| 1 | Segment Revenue | | | | | | |
| | (Net Sale/Income from) | | | | | | |
| a) | segment - Switches | 434.63 | 436.12 | 498.95 | 1,267.60 | 1,473.17 | 1,999.41 |
| b) | segment - Counters | 73.73 | 52.99 | 57.31 | 175.20 | 151.01 | 230.47 |
| c) | segment - Others | 94.19 | 95.55 | 89.02 | 271.53 | 222.69 | 291.64 |
| | Total | 602.55 | 584.66 | 645.28 | 1,714.33 | 1,846.87 | 2,521.52 |
| | Less: Inter Segment Revenue | - | - | - | - | - | - |
| | Total | 602.55 | 584.66 | 645.28 | 1,714.33 | 1,846.87 | 2,521.52 |
| 2 | Segment result Profit/(Loss) | | | | | | |
| | before Tax & Interest from Segment | | | | | | |
| a) | segment - Switches | 84.14 | 111.09 | 108.57 | 312.55 | 320.64 | 496.68 |
| b) | segment - Counters | 10.03 | 14.24 | 14.07 | 37.90 | 46.80 | 67.94 |
| c) | segment - Others | 24.06 | 21.32 | 16.17 | 60.70 | 52.89 | 65.35 |
| | Total | 118.23 | 146.65 | 138.81 | 411.15 | 420.33 | 629.97 |
| | Add : Other Income | 7.67 | 14.11 | 10.87 | 30.18 | 27.02 | 36.72 |
| | Total | 125.90 | 160.76 | 149.68 | 441.33 | 447.35 | 666.69 |
| | Less: | | | | | | |
| a) | Interest | 13.58 | 11.62 | 5.95 | 34.73 | 21.95 | 32.88 |
| b) | Other unallocable | 149.11 | 166.03 | 133.53 | 457.46 | 379.29 | 572.05 |
| | expenditure net off unallocable income | | | | | | |
| | Total Profit/(Loss) before Tax | (36.79) | (16.89) | 10.20 | (50.86) | 46.11 | 61.76 |
| 3 | Capital Employed (unallocated) | 1,263.70 | 1,300.48 | 1,318.41 | 1,263.70 | 1,318.41 | 1,324.90 |

FOR KAYCEE INDUSTRIES LIMITED

Date : 14th February 2015
 Place : Mumbai

MANAGING DIRECTOR

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