

Brand that sets
the standard



KAYCEE INDUSTRIES LTD.

FACTORY :- Plot No. F-25, Addl. Ambarnath Industrial Area, Anand Nagar, Ambarnath (East), Thane - 421502

Tel. : 0251 6940938, CIN No. : L70102MH1942PLC006482

Email : kayceeindltd@vsnl.com Web. : www.kayceeindustries.com

Date: July 14, 2017

To,

Listing Department

The Bombay Stock Exchange Limited

PhirozeJeejeebhoy Towers

Dalal Street, Fort,

Mumbai 400 001

BSE Scrip Code: 504084

Dear Sirs,

Ref: Submission of Complaint Report as per Regulation 37 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ["SEBI (LODR) Regulations, 2015"]

Sub: Scheme of Arrangement between Kaycee Industries Limited ("KIL" or "the Demerged Company") and RDJ Constructions Private Limited ("RCPL" or "the Resulting Company") and their respective shareholders and creditors ("Scheme" or "the Scheme") under section 230 to 232 read with section 66 and section 52 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder

Please refer to our application under aforementioned regulation for the proposed Scheme of Arrangement between Kaycee Industries Limited and RDJ Constructions Private Limited and their respective shareholders and creditors ('the Scheme') filed on 23rd May, 2017 and uploaded on BSE portal on 20th June 2017

In this regard, we are enclosing herewith the Complaint Report, in the prescribed format for your necessary action.

Kindly upload the same on your website.

Thanking You,

Yours Faithfully,

For Kaycee Industries Limited



Ms. Kamaleshwari Bind

Company Secretary

Email: k_bind@cms.co.in

Tel No: +91 9730491263

Encl.: As above



Regd. Office : Old Kamani Chambers, 32, Ramjibhai Kamani Marg,
Ballard Estate, Mumbai - 400 001.



KAYCEE IND. LTD.
ISO 9001 : 2008
FILE NO. : 20001525QM08

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Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange (BSE)	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	NIL
5.	Number of complaints pending	NIL

PART B

Sr. No.	Name of Complainant	Date of complaint	Status (Resolved/Pending)
1	NIL		

For Kaycee Industries Limited



Ms. Kamalshwari Bind

Company Secretary

Email: k_bind@cms.co.in

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FILE NO. : 20001525QMH09