

KAYCEE INDUSTRIES LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2016

(Rs. in Lakhs)

SR NO	PARTICULARS	Quarter ended 31.12.2016 (Unaudited)	Quarter ended 30.09.2016 (Unaudited)	Quarter ended 31.12.2015 (Unaudited)	Quarter ended 31.12.2015 (Unaudited)	Nine Months ended 31.12.2016 (Unaudited)	Nine Months ended 31.12.2015 (Unaudited)	Year ended 31.03.2016 (Audited)
1	a) Net Sales/Income from Operations (Net of Excise Duty)	540.37	583.82	510.89	1661.54	1660.16	2251.25	
	b) Other Operating Income	11.39	14.42	11.39	30.43	34.39	49.29	
	Total Income	545.84	598.24	522.28	1691.97	1694.55	2300.54	
2	Expenditure:							
a)	Cost of Material Consumed	254.14	317.57	257.39	844.36	813.78	1106.89	
b)	Purchase of Stock-in-trade	13.08	15.23	4.63	30.47	40.42	49.87	
c)	Change in Inventory of Finished goods, WIP & stock in Trade	28.72	7.37	7.53	57.75	27.57	47.05	
d)	Component Processing & other Charges	50.74	61.64	65.02	166.72	174.27	234.76	
e)	Employees Benefit expenses	136.19	124.24	136.06	392.91	427.85	556.10	
f)	Depreciation and amortisation expenses	8.23	8.45	8.78	29.55	25.69	34.49	
g)	Other Expenditure	55.45	63.94	50.82	180.83	181.53	300.43	
3	Profit/(Loss) from operation before Other Income, finance cost & Exceptional Items	546.55	599.44	530.23	1698.59	1691.11	2329.59	
4	Other Income	(0.71)	(0.20)	(7.95)	(6.62)	(56.56)	(29.05)	
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	18.46	19.45	16.88	56.71	40.25	61.09	
6	Finance Cost	17.75	19.25	8.93	50.09	(16.31)	32.94	
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items	12.57	11.61	14.61	35.73	38.48	53.47	
8	Exceptional Items	5.18	7.64	(5.68)	14.36	(54.79)	(21.43)	
9	Profit/(Loss) from ordinary activities before tax	5.18	7.64	(5.68)	14.36	(54.79)	(21.43)	
10	Tax expenses	0.99	1.75	0.00	2.74	0.00	6.09	
11	Net Profit/(Loss) from ordinary Activities after tax	4.19	5.89	(5.68)	11.62	(54.79)	(27.52)	
12	Extraordinary Items							
13	Net Profit/(Loss) for the period	4.19	5.89	(5.68)	11.62	(54.79)	(27.52)	
14	Paid up Equity Share capital (Equity value - 100/each)	63.47	63.47	63.47	63.47	63.47	1102.21	
15	Reserves excluding Revaluation reserves							
16	a) Basic & Diluted EPS	6.60	9.28	(8.95)	18.31	(86.32)	(43.30)	
	b) Basic and diluted EPS before Extraordinary Items	6.60	9.28	(8.95)	18.31	(86.32)	(43.30)	
17	Public Shareholding							
	- No. of Shares	17,869	17,869	17,869	17,869	17,869	17,869	
	- % of Shareholding	28.15%	28.15%	28.15%	28.15%	28.15%	28.15%	
18	Promoters and Promoters Group Shareholding							
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	
	- No. of Shares	NA	NA	NA	NA	NA	NA	
	- % of Shareholding (as a % of the total shareholding of Promoter/Promoter Group)	NA	NA	NA	NA	NA	NA	
	b) Non-encumbered	NA	NA	NA	NA	NA	NA	
	- No. of Shares	45601	45,601	45,601	45,601	45,601	45,601	
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%	
	- % of Shareholding (as a % of the total share Capital of the Company)	71.85%	71.85%	71.85%	71.85%	71.85%	71.85%	
Particulars								
B INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter	0						
	Received during the quarter	0						
	Disposed of During the Quarter	0						
	Remaining Unresolved at the end of the Quarter	0						

FOR KAYCEE INDUSTRIES LIMITED
DIRECTOR



- Note:
- The above results were reviewed by Audit Committee on 14th February 2017.
 - The above results have been taken on record at the meeting of the Board of Directors of the Company held on 14th February 2017.
 - Provision for Deferred Tax will be made at the end of the financial year.
 - The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
 - The Statutory Auditors have carried out a limited review of the result for the quarter ended December 31, 2016.

MUMBAI
Dated 14th February 2017

REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER REGULATION 33 OF LODR
FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2016

(Rs. in Lakhs)

SR NO	PARTICULARS	Quarter ended 31.12.2016 (Unaudited)	Quarter ended 30.09.2016 (Unaudited)	Quarter ended 31.12.2015 (Unaudited)	Nine Months ended 31.12.2016 (Unaudited)	Nine Months ended 31.12.2015 (Unaudited)	Year ended 31.03.2016 (Audited)
1	Segment Revenue (Net Sales/Income from)	383.27	455.79	376.08	1,269.26	1,185.07	1,657.66
a)	segment - Switches	59.76	66.34	47.96	173.11	182.12	239.01
b)	segment - Counters	102.81	76.13	98.24	249.60	267.36	403.85
c)	segment - Others	545.84	598.26	522.28	1,691.97	1,634.55	2,300.52
	Total	545.84	598.26	522.28	1,691.97	1,634.55	2,300.52
2	Segment result Profit/(Loss) before Tax & Interest from Segment	88.70	93.80	92.24	285.52	257.56	406.10
a)	segment - Switches	7.35	8.04	8.19	24.09	32.30	43.13
b)	segment - Counters	27.35	39.73	26.44	81.75	63.81	128.42
c)	segment - Others	123.40	141.57	126.87	391.36	353.67	577.65
	Total	141.86	161.02	143.75	448.07	383.92	638.74
	Add - Other Income						
	Less: Interest	12.57	11.61	14.61	35.73	38.48	53.47
	b) Other unallocable expenditure net of unallocable income	124.11	141.77	134.82	397.98	410.23	606.70
	Total Profit before Tax	5.18	7.64	(5.68)	14.36	(54.79)	(21.43)
3	Capital Employed (unallocated)	1,177.30	1,173.11	1,142.10	1,177.30	1,142.10	1,165.68