

KAYCEE INDUSTRIES LIMITED

REG Office : Old Kamani Chambers, 32 Ramjibhai Kamani Marg, Ballard Estate, Mumbai- 400 001
CIN :L70102MH1942PLC006482

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2014

SR NO	PARTICULARS	(Rs. in Lakhs)					
		Quarter ended 30.09.2014 (Unaudited)	Quarter ended 30.06.2014 (Unaudited)	Quarter ended 30.09.2013 (Unaudited)	Half Year ended 30.09.2014 (Unaudited)	Half Year ended 30.09.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
1	a) Net Sales/Income from Operations (Net of Excise Duty)	578.05	528.45	628.18	1104.50	1184.56	2490.36
	b) Other Operating Income	6.61	0.67	10.48	7.28	17.03	31.15
	Total Income	584.66	527.12	638.66	1111.78	1201.59	2521.51
2	Expenditure:						
	a) Cost of Material Consumed	324.67	294.54	385.14	619.21	683.96	1425.69
	b) Purchase of Stock -in- trade	32.42	11.12	19.88	43.54	43.42	73.44
	c) Change in Inventory of Finished goods, WIP & stock in Trade	(52.11)	(46.90)	(43.31)	(99.01)	(61.92)	(119.45)
	d) Component Processing & other Charges	34.52	31.18	26.03	65.70	45.96	116.51
	e) Employees Benefit expenses	144.68	133.68	140.29	278.36	277.10	562.02
	f) Depreciation and amortisation expenses	7.30	7.83	9.04	15.13	17.76	36.92
	g) Other Expenditure	112.57	91.71	85.24	204.28	159.55	368.45
	Total	604.05	523.16	622.31	1127.21	1165.83	2463.58
3	Profit/(Loss) from operation before Other Income,finance cost & Exceptional Items	(19.39)	3.96	16.35	(15.43)	35.76	57.93
4	Other Income	14.11	8.40	7.90	22.51	16.15	36.72
5	Profit/(Loss) from ordinary Activities before finance cost & Exceptional Items	(5.28)	12.36	24.25	7.08	51.91	94.65
6	Finance Cost	11.61	9.54	6.38	21.15	16.00	32.89
7	Profit/(loss) from ordinary activities after finance cost but before exceptional items	(16.89)	2.82	17.87	(14.07)	35.91	61.76
8	Exceptional items	-	-	-	-	-	-
9	Profit/(loss) from ordinary activities before tax	(16.89)	2.82	17.87	(14.07)	35.91	61.76
10	Tax expenses	(0.92)	0.92	9.05	0.00	14.62	18.58
11	Net Profit/(Loss) from ordinary Activities after tax	(15.97)	1.90	8.82	(14.07)	21.29	43.18
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	(15.97)	1.90	8.82	(14.07)	21.29	43.18
14	Paid up Equity Share capital (Equity value 100/each)	63.47	63.47	63.47	63.47	63.47	63.47
14	Reserves excluding Revaluation reserves	-	-	-	-	-	1261.36
15	Basic & Diluted EPS						
16	a) Basic and diluted EPS before Extraordinary items	(25.16)	3.01	13.90	(22.17)	33.54	68.04
16	b) Basic and diluted EPS after Extraordinary items	(25.16)	3.01	13.90	(22.17)	33.54	68.04
17	Public Shareholding						
	- No of Shares	17,745	17,745	17,745	17,745	17,745	17,745
	- % of Shareholding	27.96%	27.96%	27.96%	27.96%	27.96%	27.96%
18	Promoters and Promoters Group shareholding						
	a) Pledged/Encumbered						
	- No of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- % of Shareholding (as a % of the total shareholding of Promoter & Promoter Group)	NA	NA	NA	NA	NA	NA
	- % of Shareholding (as a % of the total share Capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non - encumbered						
	- No of Shares	45,725	45,725	45,725	45,725	45,725	45,725
	- % of Shareholding (as a % of the total shareholding of P&PG)	100%	100%	100%	100%	100%	100%
	- % of Shareholding (as a % of the total share Capital of the Company)	72.04%	72.04%	72.04%	72.04%	72.04%	72.04%
	Particulars						
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	5					
	Disposed off During the Quarter	5					
	Remaining Unresolved at the end of the Quarter	0					

Note :

- The above results have been taken on record at the meeting of the board of Directors of the company held on 14th November 2014.
- Provision for Deferred Tax will be made at the end of the financial year.
- The figures in financial result have been regrouped / rearranged wherever necessary to make them comparable.
- The Statutory Auditors have carried out a limited review of the result for the quarter ended September 30, 2014.

MUMBAI

Dated 14th November 2014

FOR KAYCEE INDUSTRIES LIMITED

MANAGING DIRECTOR

REPORTING OF SEGMENT WISE REVENUE RESULTS, UNDER CLAUSE 41 OF LISTING AGREEMENT FOR THE QUARTER ENDED 30.9.2014

SR NO	PARTICULARS	(Rs. in Lakhs)					
		Quarter ended 30.09.2014 (Unaudited)	Quarter ended 30.06.2014 (Unaudited)	Quarter ended 30.09.2013 (Unaudited)	Half Year ended 30.09.2014 (Unaudited)	Half Year ended 30.09.2013 (Unaudited)	Year ended 31.03.2014 (Audited)
1	Segment Revenue						
	(Net Sale/Income from)						
	a) segment - Switches	436.12	396.85	504.03	832.97	974.22	1,999.41
	b) segment - Counters	52.95	48.48	49.28	101.47	93.70	230.47
	c) segment - Others	95.55	81.79	85.35	177.34	133.67	291.64
	Total	584.66	527.12	638.66	1,111.78	1,201.59	2,521.52
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total	584.66	527.12	638.66	1,111.78	1,201.59	2,521.52
2	Segment result Profit/(Loss)						
	before Tax & Interest from Segment						
	a) segment - Switches	111.09	117.32	109.68	228.41	212.07	496.68
	b) segment - Counters	14.24	13.63	20.10	27.87	32.73	67.94
	c) segment - Others	21.32	15.32	17.80	36.64	36.72	65.35
	Total	146.65	146.27	147.58	292.92	281.52	629.97
	Add : Other Income	14.11	8.40	7.90	22.51	16.15	36.72
	Total	160.76	154.67	155.48	315.43	297.67	666.69
	Less:						
	a) Interest	11.62	9.53	6.38	21.15	16.00	32.88
	b) Other unallocable expenditure net off unallocable income	166.03	142.32	131.23	308.35	245.76	572.05
	Total Profit before Tax	(16.89)	2.82	17.87	(14.07)	35.91	61.76
3	Capital Employed (unallocated)	1,300.48	1,316.46	1,310.38	1,300.48	1,310.38	1,324.90

SUMMERISED BALANCE SHEET AS ON 30.09.2014 (Rs. in Lakhs)

SR NO	PARTICULARS	Six Month ended 30.09.2014 (Unaudited)	Year ended 31.03.2014 (Audited)
I.	EQUITY AND LIABILITIES		
	1. Share Holder's Funds		
	a) share capital	63.47	63.47
	b) Reserve and surplus	1237.01	1261.42
	Sub-total - Shareholders' funds	1300.48	1324.89
	2. Non Current Liabilities		
	(a)Long Term Borrowings	20.00	20.00
	(b)Long Term Provision	27.51	35.22
	Sub-total - Non Current Liabilities	47.51	55.22
	3. Current Liabilities		
	(a)Short Term Borrowing	342.55	280.65
	(b)Trade Payable	435.88	526.08
	(c)Other Current Liabilities	80.58	51.46
	(d)Short Term Provision	46.85	46.97
	Sub-total - Current Liabilities	905.86	905.16
	TOTAL EQUITY AND LIABILITIES	2253.85	2285.27
II.	ASSETS		
	1. Non Current Assets		
	(a)Fixed Assets	404.24	393.36
	(b)Non Current Investment	1.09	1.09
	(c)Deferred Tax Assets	3.56	3.56
	(d)Other Non Current Assets	8.76	8.76
	Sub-total - Non Current Assets	417.65	406.77
	2. Current Assets		
	(a)Inventories	721.45	668.42
	(b)Trade Receivable	884.76	930.90
	(c)Cash and Cash Equivalents	98.49	178.24
	(d)Short Term Loans & Advances	8.92	48.66
	(e)Other Current Assets	122.58	52.28
	Sub-total - Current Assets	1836.20	1878.50
	Total	2253.85	2285.27